

Date	Ticker	Sector	Market Cap	Dividend	ADR%	EV	P/E	P/S	EV/EBITDA	3Yr Rev Growth	TTM OI	No-Risk EV	Upside to No-Risk EV	Comments (numbers in millions excluding ratio's & percent)	Earnings Date
10/25/2022	STLD	Industrials	\$ 17,582	1.41%	4.3%	\$ 18,570	4.1	0.7	3.0	29.6%	\$ 7,740	\$ 95,667	415%	3Yr rev growth uses TTM	10/19/2022
10/21/2022	WGO	Discretionary	\$ 1,688	2.02%	4.2%	\$ 1,950	4.6	0.3	3.0	28.1%	\$ 588	\$ 9,800	403%	3Yr rev growth uses TTM	10/19/2022
10/25/2022	AA	Industrials	\$ 7,481	1.02%	7.2%	\$ 8,600	4.2	0.6	2.7	8.7%	\$ 2,580	\$ 43,000	400%	3Yr rev growth uses TTM	10/19/2022
10/25/2022	NUE	Industrials	\$ 35,469	1.48%	4.1%	\$ 39,680	4.2	0.8	3.1	24.1%	\$ 11,880	\$ 198,000	399%	3Yr rev growth uses TTM	10/20/2022
10/7/2022	INVA	Health Care	\$ 862	0.00%	2.6%	\$ 1,300	10.0	2.1	3.5	15.0%	\$ 359	\$ 5,983	360%	3Yr rev growth uses TTM	7/27/2022
10/31/2022	COF	Financials	\$ 41,107	2.24%	3.6%	\$ 41,110	5.1	1.1	3.8	2.0%	\$ 10,800	\$ 180,000	338%	3Yr rev growth uses TTM, EV/EBITDA uses OI	10/27/2022
10/18/2022	SCHW	Financials	\$ 130,178	1.31%	3.5%	\$ 39,160	20.5	6.1	3.7	20.9%	\$ 9,400	\$ 156,667	300%	3Yr rev growth uses TTM	10/17/2022
10/7/2022	MU	Technology	\$ 58,367	0.79%	3.4%	\$ 57,680	7.1	2.0	3.4	9.5%	\$ 9,720	\$ 162,000	181%	3Yr rev growth uses TTM	9/29/2022
10/19/2022	GS	Financials	\$ 107,073	3.21%	3.1%	\$ 107,070	8.3	1.9	-	2.2%	\$ 17,380	\$ 289,667	171%	3Yr rev growth uses TTM	10/18/2022
10/7/2022	EOG	Energy	\$ 74,738	2.35%	3.6%	\$ 76,970	13.1	2.8	4.8	16.0%	\$ 12,170	\$ 202,833	164%	3Yr rev growth uses TTM	8/4/2022
10/18/2022	NBR	Discretionary	\$ 13,654	0.00%	3.4%	\$ 13,000	9.4	1.5	6.1	1.5%	\$ 2,100	\$ 33,167	149%	3Yr rev growth uses TTM, EV/EBITDA uses OI	10/17/2022
10/25/2022	DOW	Materials	\$ 33,506	5.95%	3.2%	\$ 45,910	6.1	0.6	4.8	11.4%	\$ 6,850	\$ 114,167	149%	3Yr rev growth uses TTM	10/20/2022
10/17/2022	JPM	Financials	\$ 304,882	3.60%	3.2%	\$ 326,070	8.9	2.6	7.0	-3.0%	\$ 46,380	\$ 773,000	137%	3Yr rev growth uses TTM, EV/EBITDA uses OI	10/14/2022
10/28/2022	META	Communications	\$ 268,848	0.00%	4.3%	\$ 247,700	12.4	3.0	5.7	18.7%	\$ 35,130	\$ 585,500	136%	3Yr rev growth uses TTM	10/26/2022
10/24/2022	HBI	Discretionary	\$ 2,568	8.15%	4.6%	\$ 6,450	6.1	0.4	6.8	-1.7%	\$ 850	\$ 14,162	120%	3Yr rev growth uses TTM	8/11/2022
10/25/2022	KNX	Industrials	\$ 7,803	0.99%	2.9%	\$ 9,200	9.1	1.0	5.0	15.7%	\$ 1,180	\$ 19,667	114%	3Yr rev growth uses TTM	10/19/2022
10/31/2022	XOM	Energy	\$ 461,357	3.18%	2.8%	\$ 483,260	8.8	1.2	5.7	15.2%	\$ 60,030	\$ 1,000,500	107%	3Yr rev growth uses TTM	10/28/2022
10/31/2022	WDC	Technology	\$ 11,273	0.00%	5.4%	\$ 16,290	11.9	0.6	5.6	1.5%	\$ 2,020	\$ 33,667	107%	3Yr rev growth uses TTM	10/27/2022
10/18/2022	MS	Financials	\$ 134,908	4.02%	3.3%	\$ 132,440	11.2	2.1	8.3	4.2%	\$ 16,030	\$ 267,167	102%	3Yr rev growth uses TTM, EV/EBITDA uses OI	10/14/2022
10/28/2022	TSM	Technology	\$ 311,770	2.37%	3.6%	\$ 292,280	10.4	4.4	6.9	4.4%	\$ 33,990	\$ 561,500	92%	3Yr rev growth uses TTM	10/19/2022
10/21/2022	LRCK	Technology	\$ 49,691	1.94%	5.7%	\$ 50,320	9.5	2.5	8.4	21.4%	\$ 5,680	\$ 94,667	88%	3Yr rev growth uses TTM	10/19/2022
10/31/2022	MO	Staples	\$ 82,996	8.12%	2.3%	\$ 106,790	17.6	4.0	8.8	1.5%	\$ 11,970	\$ 199,500	87%	3Yr rev growth uses TTM	10/27/2022
10/3/2022	INTC	Technology	\$ 110,800	5.67%	2.9%	\$ 114,200	5.5	1.4	4.5	0.7%	\$ 12,800	\$ 213,333	87%	3Yr rev growth uses TTM	7/28/2022
10/24/2022	TRV	Financials	\$ 41,299	2.11%	2.5%	\$ 41,300	12.9	1.2	9.4	4.7%	\$ 4,380	\$ 73,000	77%	3Yr rev growth uses TTM, EV/EBITDA uses OI	10/19/2022
10/31/2022	CVX	Energy	\$ 352,299	3.16%	2.9%	\$ 366,650	10.1	1.5	6.7	17.7%	\$ 38,510	\$ 641,833	75%	3Yr rev growth uses TTM	10/28/2022
10/25/2022	THC	Health Care	\$ 4,417	0.00%	5.5%	\$ 21,430	7.7	0.2	7.0	1.0%	\$ 2,240	\$ 37,333	74%	3Yr rev growth uses TTM	10/20/2022
10/28/2022	BYD	Discretionary	\$ 6,047	0.00%	3.5%	\$ 9,560	10.8	1.7	7.5	1.8%	\$ 980	\$ 16,339	71%	3Yr rev growth uses TTM	10/25/2022
10/31/2022	LUV	Industrials	\$ 21,497	0.00%	3.5%	\$ 17,070	27.7	1.0	5.6	0.4%	\$ 1,740	\$ 29,000	70%	3Yr rev growth uses TTM	10/27/2022
10/31/2022	QMSGA	Communications	\$ 338,133	3.38%	3.1%	\$ 331,080	11.2	1.2	6.6	1.2%	\$ 22,810	\$ 381,833	67%	3Yr rev growth uses TTM	10/17/2022
10/25/2022	YETI	Discretionary	\$ 2,584	0.00%	4.7%	\$ 2,670	13.3	1.7	8.9	15.5%	\$ 264	\$ 4,404	65%	3Yr rev growth uses TTM	8/4/2022
10/28/2022	STX	Technology	\$ 10,786	5.39%	4.4%	\$ 15,830	10.3	1.1	7.9	0.2%	\$ 1,510	\$ 25,167	59%	3Yr rev growth uses TTM	10/26/2022
10/25/2022	DGXI	Health Care	\$ 16,396	1.90%	2.6%	\$ 19,880	13.7	1.6	8.6	10.0%	\$ 1,880	\$ 31,333	58%	3Yr rev growth uses TTM	10/20/2022
10/25/2022	AXP	Financials	\$ 109,171	1.47%	3.4%	\$ 118,560	14.2	2.0	8.6	3.9%	\$ 11,010	\$ 183,500	55%	3Yr rev growth uses TTM	10/21/2022
10/7/2022	AXP	Financials	\$ 104,987	1.46%	2.8%	\$ 122,950	14.8	2.2	9.7	1.8%	\$ 10,850	\$ 180,833	47%	3Yr rev growth uses TTM	7/22/2022
10/28/2022	UPS	Industrials	\$ 144,822	3.65%	2.8%	\$ 157,340	13.3	1.5	9.3	10.9%	\$ 13,810	\$ 230,167	46%	3Yr rev growth uses TTM	10/25/2022
10/31/2022	GILD	Health Care	\$ 99,354	3.68%	2.2%	\$ 119,890	26.5	3.3	11.5	6.6%	\$ 10,400	\$ 173,333	45%	3Yr rev growth uses TTM, EV/EBITDA uses OI	10/27/2022
10/28/2022	WRB	Financials	\$ 19,252	0.56%	2.4%	\$ 18,910	15.1	1.8	10.7	10.7%	\$ 1,640	\$ 27,333	45%	3Yr rev growth uses TTM, EV/EBITDA uses OI	10/24/2022
10/28/2022	IP	Financials	\$ 12,245	5.47%	3.0%	\$ 19,610	6.3	0.6	7.1	-3.0%	\$ 1,400	\$ 28,333	45%	3Yr rev growth uses TTM	10/24/2022
10/28/2022	CB	Financials	\$ 86,673	0.60%	2.7%	\$ 86,670	14.0	2.0	11.7	0.0%	\$ 7,410	\$ 123,500	42%	3Yr rev growth uses TTM, EV/EBITDA uses OI	10/25/2022
10/28/2022	PCAR	Industrials	\$ 32,731	1.57%	2.8%	\$ 38,500	12.4	1.2	9.8	2.3%	\$ 3,140	\$ 52,333	36%	3Yr rev growth uses TTM	10/25/2022
10/25/2022	T	Communications	\$ 126,985	6.34%	2.6%	\$ 292,420	6.5	1.0	6.7	-8.5%	\$ 23,500	\$ 391,667	34%	3Yr rev growth uses TTM	10/20/2022
10/28/2022	TER	Technology	\$ 12,715	0.55%	4.6%	\$ 11,890	18.4	1.2	11.2	13.1%	\$ 954	\$ 15,897	34%	3Yr rev growth uses TTM	10/25/2022
10/17/2022	BLK	Financials	\$ 86,605	3.54%	3.6%	\$ 86,640	15.2	4.6	12.6	7.2%	\$ 6,860	\$ 114,333	32%	3Yr rev growth uses TTM, EV/EBITDA uses OI	10/13/2022
10/25/2022	MTN	Staples	\$ 135,872	5.83%	2.4%	\$ 158,750	15.5	4.3	12.8	2.0%	\$ 12,450	\$ 207,500	31%	3Yr rev growth uses TTM, EV/EBITDA uses OI	10/20/2022
10/31/2022	CHTR	Communications	\$ 57,325	0.00%	4.2%	\$ 157,630	11.1	1.1	7.5	5.4%	\$ 12,060	\$ 201,000	28%	3Yr rev growth uses TTM	10/28/2022
10/28/2022	TXN	Technology	\$ 142,274	3.16%	3.3%	\$ 141,120	16.5	7.2	12.1	12.0%	\$ 10,730	\$ 178,833	27%	3Yr rev growth uses TTM	10/25/2022
10/25/2022	CSX	Industrials	\$ 60,360	1.42%	2.8%	\$ 75,350	15.0	4.1	10.5	6.8%	\$ 5,700	\$ 95,000	26%	3Yr rev growth uses TTM	10/20/2022
10/31/2022	MRK	Health Care	\$ 255,279	2.74%	1.9%	\$ 276,160	11.3	1.3	12.5	1.9%	\$ 16,400	\$ 347,333	25%	3Yr rev growth uses TTM, EV/EBITDA uses OI	10/27/2022
10/18/2022	SF	Financials	\$ 1,750	0.00%	7.6%	\$ 2,240	20.5	9.3	13.7	47.0%	\$ 164	\$ 2,733	22%	3Yr rev growth uses TTM, EV/EBITDA uses OI	10/18/2022
10/7/2022	VVV	Materials	\$ 4,608	1.92%	2.6%	\$ 6,500	10.9	1.3	11.5	14.0%	\$ 468	\$ 7,800	20%	3Yr rev growth uses TTM	8/4/2022
10/28/2022	GOOGL	Communications	\$ 1,196,000	0.00%	3.0%	\$ 1,110,000	19.1	4.7	12.0	20.2%	\$ 77,070	\$ 1,284,500	16%	3Yr rev growth uses TTM	10/25/2022
10/28/2022	KHC	Staples	\$ 46,939	4.21%	2.6%	\$ 65,840	37.5	1.8	12.4	1.1%	\$ 4,460	\$ 74,333	13%	3Yr rev growth uses TTM	10/26/2022
10/24/2022	KMI	Energy	\$ 39,473	6.34%	2.8%	\$ 71,870	15.9	2.0	10.3	14.8%	\$ 4,830	\$ 80,500	12%	3Yr rev growth uses TTM	10/19/2022
10/17/2022	HUM	Health Care	\$ 63,462	0.63%	2.6%	\$ 63,280	20.4	0.7	15.0	11.7%	\$ 7,220	\$ 70,333	11%	3Yr rev growth uses TTM, EV/EBITDA uses OI	7/27/2022
10/28/2022	GM	Discretionary	\$ 54,214	0.94%	3.7%	\$ 138,710	6.4	0.4	6.7	2.4%	\$ 9,220	\$ 153,667	11%	3Yr rev growth uses TTM	10/25/2022
10/31/2022	SWK	Industrials	\$ 11,615	4.08%	4.2%	\$ 19,740	8.3	0.7	10.9	9.7%	\$ 1,310	\$ 21,833	11%	3Yr rev growth uses TTM	10/27/2022
10/25/2022	AVY	Discretionary	\$ 115,560	2.69%	3.1%	\$ 152,890	12.3	1.9	12.5	1.5%	\$ 9,950	\$ 180,333	9%	3Yr rev growth uses TTM	10/25/2022
10/31/2022	ABBV	Health Care	\$ 260,989	3.82%	2.5%	\$ 323,990	20.4	4.7	15.6	20.2%	\$ 20,710	\$ 345,167	7%	3Yr rev growth uses TTM, EV/EBITDA uses OI	10/28/2022
10/28/2022	ADM	Staples	\$ 51,709	1.70%	2.8%	\$ 60,670	12.9	0.5	12.7	15.1%	\$ 3,760	\$ 62,667	3%	3Yr rev growth uses TTM	10/25/2022
10/24/2022	TM	Industrials	\$ 186,340	2.86%	1.7%	\$ 357,960	8.1	0.7	9.4	-0.3%	\$ 22,150	\$ 369,167	3%	3Yr rev growth uses TTM	8/4/2022
10/19/2022	HAS	Discretionary	\$ 8,878	4.32%	3.6%	\$ 12,370	21.7	1.5	7.8	9.5%	\$ 739	\$ 12,317	0%	3Yr rev growth uses TTM	10/18/2022
10/28/2022	MMM	Industrials	\$ 67,877	4.85%	2.7%	\$ 80,880	10.7	2.0	12.2	2.6%	\$ 4,760	\$ 79,333	-2%	3Yr rev growth uses TTM	10/25/2022
10/31/2022	INTC	Technology	\$ 119,972	5.02%	3.8%	\$ 136,940	8.1	1.6	6.6	-1.1%	\$ 8,020	\$ 133,667	-2%	3Yr rev growth uses TTM	10/27/2022
10/17/2022	UNH	Health Care	\$ 487,362	1.29%	2.5%	\$ 479,970	25.1	1.5	17.7	9.2%	\$ 27,090	\$ 451,500	-6%	3Yr rev growth uses TTM, EV/EBITDA uses OI	10/14/2022
10/31/2022	CL	Staples	\$ 62,340	2.52%	2.2%	\$ 69,740	31.8	3.5	15.8	4.1%	\$ 3,850	\$ 64,167	-8%	3Yr rev growth uses TTM	10/28/2022
10/19/2022															